

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§ <b>Chapter 11</b>
<b>CORE SCIENTIFIC, INC., <i>et al.</i>,</b>	§ <b>Case No. 22-90341 (DRJ)</b>
	§ <b>(Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	§

**CERTIFICATE OF SERVICE**

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On November 22, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit A, and via electronic mail on the service list attached hereto as Exhibit B:

- **Debtors' First Omnibus Claims Objection to Certain (I) Amended Claims; (II) Exact Duplicative Claims; (III) Beneficial Bondholder Duplicative Claims; (IV) Multiple Debtor Claims; (V) Wrong Debtor Claims; (VI) Late Filed Claims; (VII) Insufficient Documentation Claims; (VIII) Equity Claims; and (IX) Reclassified Claims (Based on Priority) (Docket No. 1460)**

Furthermore, on November 22, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as Exhibit C:

- **Debtors' First Omnibus Claims Objection to Certain (I) Amended Claims; (II) Exact Duplicative Claims; (III) Beneficial Bondholder Duplicative Claims; (IV) Multiple Debtor Claims; (V) Wrong Debtor Claims; (VI) Late Filed Claims; (VII) Insufficient Documentation Claims; (VIII) Equity Claims; and (IX) Reclassified Claims (Based on Priority) (Docket No. 1460)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

- [Customized] Notice of the Debtors' First Omnibus Claims Objection (attached hereto as Exhibit D)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: November 27, 2023

/s/ Serina Tran

Serina Tran  
STRETTO  
410 Exchange, Suite 100  
Irvine, CA 92602  
Telephone: 949-404-4152  
Email: TeamCoreScientific@stretto.com

## **Exhibit A**



## Exhibit A

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary, General Counsel	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Aaron Baker		Address Redacted					
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	230 Park Avenue	New York	NY	10169	
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	1722 Routh Street Suite 1500	Dallas	TX	75201	
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	300 North LeSalle Dr Fl 26	Chicago	IL	60654	
Bank of America		401 Union St		Seattle	WA	98101-2678	
Barings BDC, Inc.		300 S. Tryon St		Charlotte	NC	28202	
Barings Capital Investment		300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street, Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp		300 S. Tryon St		Charlotte	NC	28202	
Bremer Bank		3100 South Columbia Road		Grand Forks	ND	58201	
Brent Berge		Address Redacted					
BRF Finance Co., LLC	Attn: General Counsel	30870 Russell Ranch Road Ste 250		Westlake Village	CA	91362	
CDW Direct	Attn: Vida Krug	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	
City National Bank		555 South Flower Street		Los Angeles	CA	90071	
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	PO Box 1709		Wilmington	DE	19899-1709	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St, Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center, 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	600 Peachtree Street NE, Suite 3000	Atlanta	GA	30308	
DK Construction Company	Attn: Justin Edwards, President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Douglas S. Wall		Address Redacted					
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator	9700 David Taylor Dr.	Mail Code: DT01X	Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
Foundry Digital LLC [DCG Foundry LLC]	Attn: Mike Coylers, Licia Barra, Ryan Boyle	1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave, Building 1, Ste 200		Austin	TX	78704	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service		Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Attn: Centralized Insolvency Operation	1111 Pennsylvania Ave NW		Washington	DC	20004-2541	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Janice J. Kelly	c/o Dee J. Kelly, Jr.	201 Main St., Ste, 2500		Fort Worth	TX	76102	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp		1100 Bellevue Way NE	Suite 8A #514	Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver, Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street	Suite 101	Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Alexandra Catherina Scheibe	1 Vanderbilt Ave		New York	NY	10017	
Moss Adams LLP	Attn: Findley Oliver Gillespie	999 Third Ave	Ste 2800	Seattle	WA	98104	



## Exhibit A

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	Attn: Aren Hansen	909 Fannin St	Ste 3500	Houston	TX	77010-1034	
Nydig Abi LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	787 7th Ave	New York	NY	10019	
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street, Suite 3516		Houston	TX	77002	
Op	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
RBH Holdings, LLC	c/o Randall B. Hale	3737 Buffalo Speedway, Ste. 1800		Houston	TX	77098	
Reed Wells Benson and Company	Attn: Kenneth Fulk	12222 Merit Dr	Ste 400	Dallas	TX	75251-2268	
Rudolph Family Trust	c/o Lawrence Rudolph Trustee	613 Canyon Greens Dr.		Las Vegas	NV	89144	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Regional Director	5000 T Rex Ave	Ste 300	Boca Raton	FL	33431-4491	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street, NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	909 Fannin St	Ste 3500	Houston	TX	77010-1034	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue	Suite 2000	Dallas	TX	75201	
Sphere 3D Corp.	Attn: Patricia Trompeter, Karen Sadowski	243 Tresser Blvd, 17th Fl		Stamford	CT	06901	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	Capitol Building	700 Capitol Ave Ste 118	Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway	Suite 1350	Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenaska Power Services Co.		300 E. John Carpenter Ste. 1000		Irving	TX	75062	
Tenet Solutions	Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the Attorney General		300 W. 15th Street		Austin	TX	78701	
Texas Office of the Attorney General		PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Sam Bersiek	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street, Suite 302		Phoenix	AZ	85004	
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue, Suite 4.4-B		Washington	DC	20229	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	599 Lexington Avenue	New York	NY	10022	

## **Exhibit B**

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	ddalcol@reedsmith.com jolsen@36thstreetcapital.com clatouche@36thstreetcapital.com gkammerer@36thstreetcapital.com
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	ddalcol@reedsmith.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
Aaron Baker			Email Addres Redacted
ABLe Communications, Inc.	c/o Forshey & Prostok LLP	Attn: Jeff P. Prostok, Dyland T.F. Ross	jprostok@forsheyprostok.com dross@forsheyprostok.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: George N. Panagakis, Ron E. Meisler, Christopher M. Dressel, Jennifer Madden	george.panagakis@skadden.com ron.meisler@skadden.com christopher.dressel@skadden.com jennifer.madden@skadden.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Noelle M. Reed	noelle.reed@skadden.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharya & Joanne Lau	krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharya@paulhastings.com joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Anchorage Lending CA, LLC	c/o Winston & Strawn LLP	Attn: David Neier	dneier@winston.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brent.mcilwain@hklaw.com brian.smith@hklaw.com
B. Riley Commercial Capital, LLC	c/o Choate, Hall & Stewart LLP	Attn: John F. Ventola, Douglas R. Gooding & M. Hampton Foushee	jventola@choate.com dgooding@choate.com hfoushee@choate.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini & Robert T. Franciscovich	jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com robert.franciscovich@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	michael.messersmith@arnoldporter.com brian.lohan@arnoldporter.com sarah.gryll@arnoldporter.com
BEAM Concrete Construction, Inc.	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, L.L.P.	Attn: Misti L Beanland	beanland@mssattorneys.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	matt.ferris@haynesboone.com charlie.jones@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
Board of Directors of Core Scientific, Inc.	c/o Scheef & Stone, L.L.P.	Attn: Peter C. Lewis, Esq.	peter.lewis@solidcounsel.com marcella.morales@solidcounsel.com
Brent Berge			Email Addres Redacted
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Vida Krug		vida.krug@cdw.com



## Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CEC Energy Services, LLC	c/o Hughes Watters Askanase, LLP	Attn: Waynes Kitchen	wkitchens@hwa.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Charles Basil and Mitch Edwards	c/o Ervin Cohen & Jessup LLP	Attn: Byron Z. Moldo, Russell M. Selmont	bmoldo@ecjlaw.com rselmont@ecjlaw.com
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	tom@howley-law.com eric@howley-law.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	kelli.norfleet@haynesboone.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick, Thomas J. Zavala	martha.wyrick@haynesboone.com tom.zavala@haynesboone.com
Conflicts and Efficiency Counsel to the Official Committee of Unsecured Creditors	c/o Gray Reed	Attn: Jason S. Brookner & Lydia R. Webb	jbrookner@grayreed.com lwebb@grayreed.com
Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com
Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	dallas.bankruptcy@lgb.com
Dalton Utilities	Attn: Tom Bundros		tbundros@util.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	matthew.brooks@troutman.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry Digital LLC	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson, Megan N. Young-John	jhiggins@porterhedges.com sjohnson@porterhedges.com myoung-john@porterhedges.com
Foundry Digital LLC [DCG Foundry LLC]	Attn: Mike Coylers, Licia Barra, Ryan Boyle		hello@foundrydigital.com mcolyer@foundrydigital.com rboyle@foundrydigital.com notices@foundrydigital.com lbarra@foundrydigital.com
Foundry Digital LLC [DCG Foundry LLC]	c/o Schulte Roth & Zabel LLP	Attn: Kristine G. Manoukian, Abby Walsh, Peter J. Amend	kristine.manoukian@srz.com abbey.walsh@srz.com peter.amend@srz.com
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	c/o Bradley Arant Boult Cummings LLP	Attn: James B Bailey	jbailey@bradley.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	sjackson@marnaycooper.com
General Casualty Company of Wisconsin	c/o Shook, Hardy & Bacon L.L.P.	Attn: John Lewis, Jr.	jolewis@shb.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com lazarazua@harperconstruction.com scm@harperconstruction.com
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	rusty@lawokc.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	jhiggins@porterhedges.com sjohnson@porterhedges.com egarfias@porterhedges.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	sorourke@cokinoslaw.com jfarwell@cokinoslaw.com
Huband-Mantor Construction, Inc.	c/o Law Offices of Ray Battaglia, PLLC	Attn: Raymond W. Battaglia	rbattaglia@outlook.com
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	bankruptcy@laperouselaw.com



## Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Indigo Direct Lending, LLC	c/o Moritt Hock & Hamroff LLP	Attn: Theresa A. Driscoll	tdriscoll@moritthock.com
Indigo Direct Lending, LLC	c/o Ross, Smith & Binford, PC	Attn: Frances A. Smith, Judith W. Ross	frances.smith@rsbfirrm.com judith.ross@rsbfirrm.com
Janice J. Kelly	c/o Dee J. Kelly, Jr.		dee.kelly@kellyhart.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
LV.NET, LLC	c/o Hendershot Cowart P.C.	Attn: Simon W. Hendershot, III, Carolyn Carollo	trey@hchlawyers.com ccarollo@hchlawyers.com
Maddox Industrial Transformer, LLC	c/o Haynsworth Sinkler Boyd, P.A.	Attn: Mary M. Caskey, Esq.	mcaskey@hsblawfirm.com
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	rsmiley@fbfk.law
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean, Esq.	tbean@verrill-law.com
McCarthy Building Companies Inc.	c/o Watt, Tieder, Hoffar & Fitzgerald, LLP	Attn: Jennifer L. Kneeland and Marguerite Lee DeVoll	jkneeland@wattieder.com mdevoll@wattieder.com
McDermott Will and Emery LLP	Attn: Alexandra Catherina Scheibe		ascheibe@mwe.com
Meridian Equipment Finance, LLC	c/o Saldutti Law Group	Attn: Rebecca K. McDowell	rmcdowell@slgcollect.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L. Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Oliver Gillespie		findley.gillespie@mossadams.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Tres Gibbs	cpower@cokinoslw.com tgibbs@cokinoslw.com
North Mill Equipment Finance LLC	c/o Padfield & Stout, L.L.P.	Attn: Christopher V. Arisco	mstout@padfieldstout.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	dtwomey@sidley.com jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb		jayson.b.ruff@usdoj.gov alicia.barcomb@usdoj.gov
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Attn: David S. Meyer, Lauren R. Kanzer and Zachary A. Paiva	dmeyer@velaw.com lkanzer@velaw.com zpaiva@velaw.com
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Attn: Paul E. Heath, Harry A. Perrin and Kiran Vakamudi	pheath@velaw.com hperrin@velaw.com kvakamudi@velaw.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Brett H Miller, Todd M Goren, James H Burbage, & Joseph R. Brandt	bmiller@willkie.com tgoren@willkie.com jburbage@willkie.com corewillkie@willkie.com jbrandt@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	jhardy2@willkie.com corewillkie@willkie.com
OP	Attn: Elise Chittick		echittick@ophouston.com
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson, Esq.	schristianson@buchalter.com
Priority Power Management LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Danny David	danny.david@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	eric.haitz@bakerbotts.com shelby.saxon@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	scott.bowling@bakerbotts.com
Quinn Emanuel Urquhart & Sullivan LLP	Attn: Asher Griffin		ashergriffin@quinnemanuel.com
RBH Holdings, LLC	c/o Randall B. Hale		rhale@rockhillcap.com
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net



## Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Rudolph Family Trust	c/o Lawrence Rudolph Trustee		laru@reign-deer.com
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
Sphere 3D Corp.	Attn: Patricia Trompeter, Karen Sadowski		patricia.trompeter@sphere3d.com karen.sadowski@sphere3d.com
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP	Attn: Timothy A. ("Tad") Davidson II, Ashley L. Harper	taddavidson@huntonak.com ashleyharper@huntonak.com
Sphere 3D Corp.	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	slieberman@pryorcashman.com msilverman@pryorcashman.com
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	dperry@munsch.com
State Of Kentucky	Office Of The Attorney General		kyoagor@ky.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Tanmar Rentals, LLC	c/o Wells & Cuellar, P.C.	Attn: Jeffrey D. Stewart	jstewart@wellscuellar.com
Tenaska Power Services Co	Attn: Drew Fossum		tpmcustomerservice@tnsk.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	jason.binford@rsbfirrm.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Judith W. Ross	judith.ross@rsbfirrm.com frances.smith@rsbfirrm.com
Tenet Solutions	Attn: Accounting		tenet-ar@tenetsolutions.us
Texas Comptroller of Public Accounts, Revenue Accounting Division	c/o Bankruptcy & Collections Division	Attn: Christopher S. Murphy	christopher.murphy@oag.texas.gov
Toyota Industries Commercial Finance Inc.	c/o Weltman, Weinberg & Reis Co. LPA	Attn: Scott D. Fink	bronationalecf@weltman.com
Travis County	Attn: Jason A. Starks, Assistant Travis County Attorney		jason.starks@traviscountytexas.gov
Trilogy LLC	Attn: Sam Bersiek		sam@trilogycorp.com
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	kim.posin@lw.com
U.S. Bank National Association, as Prepetition Note Agent and Collateral Agent	c/o Shipman & Goodwin LLP	Attn: Kathleen M. LaManna, Esq.	klamanna@goodwin.com bankruptcy@goodwin.com bankruptcyparalegal@goodwin.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatx.atty@usdoj.gov
Ward County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: Don Stecker	sanantonio.bankruptcy@lgb.com
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com

## **Exhibit C**

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
1994 Steinfeld Family Trust	Robert Lieberman	1925 Century Park East	Suite 2050	Los Angeles	CA	90067	
A to Z Pest Control & Services	Attn: Zackery Dewayne Gordon	2402 Ashland Dr		Panama City	FL	32405	
AAF International	Attn: Ryan McGary, General Counsel	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Aaron Baker		Address Redacted					
Aaron Brotherston		Address Redacted					
Abdul B. Khan		Address Redacted					
Aibek Kochorbaev		Address Redacted					
Aileen Brodsky		Address Redacted					
Alexandra Varšová		Address Redacted					
Alicia P Thompson		Address Redacted					
Alissa Humphries		Address Redacted					
American Paper & Twine Co	Attn: Brooks Odom	7400 Cockrill Bend Blvd		Nashville	TN	37209-1035	
American Paper & Twine Co	Attn: Brooks Odom	PO Box 90348		Nashville	TN	37209	
Anders Jonasson		Address Redacted					
Andrea Grossman IRA		Address Redacted					
Andrew Immerman		Address Redacted					
Andrew Rosen 2004 Succession Insurance Trust	TAG Associates LLC	810 Seventh Avenue	7th Floor	New York	NY	10019	
Anthony Ginesi TTEE		Address Redacted					
Antonio Barone		Address Redacted					
AP XPD1 Sponsor Holdings LLC		Address Redacted					
Arch Insurance Company	Attn: Francine Petrosino, Legal Assistant	210 Hudson St	Ste 300	Jersey City	NJ	07311	
Arch Specialty Insurance Company	Attn: Francine Petrosino, Legal Assistant	210 Hudson St	Ste 300	Jersey City	NJ	07311	
Averitt Express	Attn: Marilyn Susanne Hyden	1415 Neal Street		Cookeville	TN	38502	
Averitt Express		PO Box 3166		Cookeville	TN	38502	
BAE Enterprise LLC		605 W Main Street		Tupelo	MS	38804	
Baird Trust Company TTEE FBO Judy J Jacobs IRA		Address Redacted					
Barings BDC, Inc.	Attn: Steve Johnson	300 S. Tryon St.		Charlotte	NC	28202	
Barings BDC, Inc.	Attn: Steve Johnson & Elizabeth A. Murray	300 S. Tryon St.		Charlotte	NC	28202	
Barings BDC, Inc.	c/o Barings BDC, Inc. c/o Barings LLC	Attn: Steve Johnson, Elizabeth A. Murray	300 S. Tryon St.	Charlotte	NC	28202	
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	70 West Madison Street Suite 4200	Chicago	IL	60602	
Barings Capital Investment Corporation	Barings BDC, Inc. c/o Barings LLC	Attn: Steve Johnson, Elizabeth A. Murray	300 S. Tryon St.	Charlotte	NC	28202	
Barings Private Credit Corp.	Attn: Steve Johnson & Elizabeth A. Murray	300 S. Tryon St.		Charlotte	NC	28202	
Barings Private Credit Corp.	c/o Barings BDC, Inc. c/o Barings LLC	Attn: Steve Johnson	300 S. Tryon St.	Charlotte	NC	28202	
Barings Private Credit Corp.	c/o Barings BDC, Inc. c/o Barings LLC	Attn: Steve Johnson, Elizabeth A. Murray	300 S. Tryon St.	Charlotte	NC	28202	
Barkley Investments LLC	Attn: Jason Godfrey	8231 Bay Colony Drive	Apt 802	Naples	FL	34108	
Ben Mensah		Address Redacted					
Benjamin J. Cousins MD PA		Address Redacted					
Bernard & Judith A Kristal Trust		Address Redacted					
Bespoke Capital Partners LLC		Address Redacted					
Better Downtown Miami LLC	Attn: Debra L Slifkin Esq.	4167 Main Street		Jupiter	FL	33458	
Betty A. Sanders		Address Redacted					
BitAlpha, Inc. [Bitwave]	c/o LIB FIN LLC	Attn: Christopher Sicklesteel	1312 17th Street PMB 70387	Denver	CO	80202	
BitAlpha, Inc. [Bitwave]		382 NE 191st St PMB 61754		Miami	FL	33179	
Bitmain Technologies Georgia Limited	c/o O'Melveny & Myers LLP	Attn: Emma Persson	2501 N. Harwood St., Ste. 1700	Dallas	TX	75201	
Bitmain Technologies Georgia Limited	c/o O'Melveny & Myers LLP	Attn: Emma Persson	2501 N. Harwood Street, Suite # 1700	Dallas	TX	75201	
Bitmain Technologies Georgia Limited	c/o O'Melveny & Myers LLP,	Attn: Emma Persson	2501 N. Harwood Street, Suite # 1700	Dallas	TX	75201	
Bitmain Technologies Limited	c/o O'Melveny & Myers LLP	Attn: Emma Persson	2501 N. Harwood St., Suite # 1700	Dallas	TX	75201	
Bitmain Technologies Ltd.	c/o O'Melveny & Myers LLP	Attn: Emma Persson	2501 N. Harwood Street, Suite # 1700	Dallas	TX	75201	
Bitrocket, LLC	Weston Adams	4129 W. Cheyenne Ave, Suite A		North Las Vegas	NV	89032	
Bitrockett LLC	c/o JK Legal & Consulting, LLC	Attn: Jared Kahn	9205 West Russell Road, Suite 240	Las Vegas	NV	89148	
BKRK Investments Ltd	Attn: Bryan J Kaminski	PO Box 795756		Dallas	TX	75379	
BlockFi Lending LLC	c/o Berkeley Research Group, LLC	Attn: Mark A. Renzi, Chief Restructuring Officer of BlockFi Lending LLC	99 High Street, 27th Floor	Boston	MA	02110	
BlockFi Lending LLC	c/o Haynes and Boone, LLP	Attn: Matthew Ferris	2801 N Harwood Street Suite 2300	Dallas	TX	75201	
Bradley Chase		Address Redacted					
Brandon Pettersen		Address Redacted					
Brent V Peterson		Address Redacted					
Brett C Riley Trust		Address Redacted					
Brian Cashin		Address Redacted					
Brian Milleman		Address Redacted					
Brown Corporation	c/o The Minor Firm	Attn: Christiane C. Bard	745 College Dr, Ste B	Dalton	GA	30720	

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Brown Corporation		311 Pointe North Place #4		Dalton	GA	30720	
Bung Joo Choi		Address Redacted					
C&A Deferred Sales Trust	Attn: David Glenwinkel	3240 Professional Dr		Auburn	CA	95602-2409	
C&A Deferred Sales Trust		Address Redacted					
C.H. Robinson Worldwide, Inc.		14701 Charlson Road		Eden Prairie	MN	55347	
Cannon Investments LLC	c/o TAG Associates LLC	810 Seventh Ave	7th Floor	New York	NY	10019	
Carey Olsen Cayman Limited [CO Services Cayman Limited]	Attn: Shane Westin	Willow House	Cricket Sq	Georgetown, Grand Cayman	KY	1001	Cayman Islands
Caroline Ann Flohr Brooks Living		Address Redacted					
Caroline June Gesell		Address Redacted					
Casey Craig		Address Redacted					
Casey Hines		Address Redacted					
Casey J Craig		Address Redacted					
Celsius US Holding LLC	Attn: Christopher Ferraro	50 Harrison Street, Suite 209F		Hoboken	NJ	7030	
	c/o Kirkland & Ellis LLP and Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, P.C., Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Dan Latona	601 Lexington Ave.	New York	NY	10022	
Celsius US Holding LLC							
CenturyLink Communications, LLC [f/k/a Quest Communications Company, LLC]	Attn: Legal-BKY	1025 EL Dorado Blvd		Broomfield	CO	80021	
Charles Aram		Address Redacted					
Charles Basil	Attn: Byron Z. Moldo	Ervin Cohen & Jessup LLP	9401 Wilshire Boulevard, 12th Floor	Beverly Hills	CA	90212	
Charles Waserstein [Alan Waserstein]		Address Redacted					
Cherokee Rental, Inc.	Attn: Becky Tinsley	PO Box 13524		Odessa	TX	79768-3524	
Cherokee Rental, Inc.		PO Box 13564		Odessa	TX	79768-3524	
Christopher Harrison Living Tr., Christopher Harrison, ttee		Address Redacted					
Christopher Thornton		Address Redacted					
Claran O'Brien		Address Redacted					
City of Denton, Texas d/b/a Denton Municipal Utilities (DME)	Attn: Tom Zavala	2323 Victory Ave Ste 700		Dallas	TX	75219	
City of Denton, Texas dba Denton Municipal Electric (DME)	Attn: Terry Naulty	1659 Spencer Rd.		Denton	TX	76205	
Colleen Sullivan		Address Redacted					
ComNet Communications LLC	Attn: Paul Anderson, CFO	1 Park Ridge Rd Suite 9		Bethel	CT	06801	
Consilio LLC	Attn: Michael Flanagan	1828 L Street NW, Suite 1070		Washington	DC	20036	
Convergint Technologies LLC	Attn: Henry Kedzierski	One Commerce Drive		Schaumburg	IL	60173	
Convergint Technologies LLC	c/o Faegre Drinker Biddle & Reath LLP	Attn: Mike T. Gustafson	320 S. Canal Street, Suite 3300	Chicago	IL	60606	
Convergint Technologies LLC	Mike T. Gustafson	Faegre Drinker Biddle & Reath LLP	320 S. Canal Street, Suite 3300	Chicago	IL	60606	
Cooley LLP	Attn: J. Michael Kelly	3 Embarcadero Center, 20th Fl		San Francisco	CA	94111	
Coonrod Electric Co., LLC	Attn: Danny Cook, Chief Commercial Officer	213 N Rachal Avenue		Sinton	TX	78387	
Corey Dahlquist		Address Redacted					
Cornelis Middlekoop		Address Redacted					
Craig S Kinard		Address Redacted					
Creighton Bassett Roth IRA, Interactive Brokers LLC Custodian		Address Redacted					
Crescent Bay Advisers	c/o Golden Goodrich, LLP	Attn: Ryan W. Beall	650 Town Center Drive, Suite 600	Costa Mesa	CA	92626	
CRG Financial LLC (As Assignee of KLDDiscovery Ontrack LLC)		84 Herbert Ave, Building B, Ste 202		Closter	NJ	07624	
CRG Financial LLC (As Assignee of Ricks Rental Equipment)		84 Herbert Ave	Building B, Ste 202	Closter	NJ	07624	
CRG Financial LLC [as Assignee of M. Arthur GenslerJr. & Associates, Inc., A.k.a. Gensler]	Attn: Robert Axenrod	84 Herbert Ave. Building B	Ste 202	Closter	NJ	07624	
Cristina Aliperti		Address Redacted					
Dalton Utilities	Attn: Matthew R. Brooks	875 Third Avenue		New York	NY	10022	
Dan Banerje		Address Redacted					
Darren Crosbie		Address Redacted					
David Bricken		Address Redacted					
David G. Sysum		Address Redacted					
David M. Young		Address Redacted					
David P. Mooney		Address Redacted					
Deborah L. Grisanti		Address Redacted					
Dennis Powers		Address Redacted					

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Dharmen G. Patel		Address Redacted					
Diane E Farina & Patrick J Farina		Address Redacted					
Dobson Fiber		14101 Wireless Way, Ste 300		Oklahoma City	OK	73134	
Dolores Helen Keyser		Address Redacted					
Donald Glenn Elzey		Address Redacted					
Douglas Naiman		Address Redacted					
Douglas S Garban		Address Redacted					
Drew Nelson		Address Redacted					
Duke Energy Carolinas, LLC	c/o Haynsworth Sinkler Boyd, PA	Attn: Mary M. Caskey	PO Box 11889	Columbia	SC	29211	
Eaton Corporation	c/o Global Trade Credit	1000 Eaton Blvd	5S	Cleveland	OH	44122	
Edmond Vartughian		Address Redacted					
Elizabeth Chabora		Address Redacted					
Elizabeth Jones		Address Redacted					
Elizabeth Silbergleid		Address Redacted					
Eloah Fisher		Address Redacted					
Euclid Claims Recovery LLC [as Assignee of Jonathan Barrett]		945 McKinney Street, PMB 434		Houston	TX	77002	
Felker Construction Company Inc	Allan Felker	PO Box 1647		Dalton	GA	30722	
Fernando Maldonado		Address Redacted					
Ferro Investments Ltd	Attn: Roberto Kriete Avila	901 Ponce de Leon Blvd	Suite 701	Miami	FL	33134	
FGK Investments Ltd	Attn: Roberto Kriete Avila	901 Ponce de Leon Blvd	Suite 701	Miami	FL	33134	
Fishman Stewart PLLC		800 Tower Dr	# 610	Troy	MI	48098-2843	
Florida SBA TTEE [David Andrew Michaels]		Address Redacted					
Foundry Digital LLC [DCG Foundry LLC]	Attn: Mike Coylers, Licia Barra, Ryan Boyle	1100 Pittsford Victor Road		Pittsford	NY	14534	
Foundry Digital LLC [DCG Foundry LLC]	c/o Schulte Roth & Zabel LLP	Attn: Kristine G. Manoukian, Abby Walsh, Peter J. Amend	919 Third Avenue	New York	NY	10022	
Francis Turczyn		Address Redacted					
Frank Polaro		Address Redacted					
Frank Pollaro		Address Redacted					
FTF Diversified Holdings, LP	Attn: Anthony Fadell	121 Alhambra Plaza	Suite 1202	Coral Gables	FL	33134	
	Attn: Adam Lapayover, Legal & Compliance Dept.	300 Vesey St., 13th Floor					
Galaxy Digital LP				New York	NY	10282	
Gareth Moody		Address Redacted					
Gary & Kelsey Patterson [Kelsey Patterson]		Address Redacted					
Gary Swingle		Address Redacted					
Gaylor Electric, Inc	Attn: Jim Crews	5750 Castle Creek Pkwy N Drive	Ste 400	Indianapolis	IN	46250	
Gaylor Electric, Inc d/b/a Gaylor, Inc	c/o Bradley	Attn: James Bailey	1819 Fifth Avenue North	Birmingham	AL	35203	
GEM Mining 1, LLC	c/o Maynard Nexsen, P.C.	Attn: Evan N. Parrott	11 North Water Street, Suite 24290	Mobile	AL	36602	
GEM Mining 2 B, LLC	c/o Maynard Nexsen, P.C.	Attn: Evan N. Parrott	11 North Water Street, Suite 24290	Mobile	AL	36602	
GEM Mining 2, LLC	c/o Maynard Nexsen, P.C.	Attn: Evan N. Parrott	11 North Water Street, Suite 24290	Mobile	AL	36602	
GEM Mining 4, LLC	c/o Maynard Nexsen, P.C.	Attn: Evan N. Parrott	11 North Water St, Ste 24290	Mobile	AL	36602	
Genuine Financial Services Inc		259 S Randolph Ave Ste 130		Brea	CA	92821	
George and Linda Rohlinger		Address Redacted					
George Drake		Address Redacted					
Gerard Brennan		Address Redacted					
Gerhard Dinhof		Address Redacted					
Glen Howard		Address Redacted					
Gravity Oilfield Services LLC	c/o General Counsel	Attn: Kevin Trautner	9821 Katy Freewa Suite 700	Houston	TX	77024	
Gravity Oilfield Services, LLC	Attn: Erica Lea Ofield	2330 E 1-20		Odessa	TX	79766	
Gravity Oilfield Services, LLC		PO Box 734128		Dallas	TX	75373	
Graybar Electric Company, Inc.	Attn: Dzenan Taslaman	4601 Cambridge Rd		Fort Worth	TX	76155	
Graybar Electric Company, Inc.	c/o Coats Rose, P.C.	Attn: Ben L. Aderholt	9 Greenway Plaza, Ste 1000	Houston	TX	77046	
GreatAmerica Financial Services Corporation [GreatAmerica Leasing Corporation]	Attn: Litigation Dept	PO Box 609		Cedar Rapids	IA	52406-0609	
Gregg Fergus		Address Redacted					
Greyline Partners, LLC [IQ-EQ]	Attn: Kevin Ryan Survance	2777 North Stemmons Freeway	Suite 1425	Dallas	TX	75207	
Guy Gecht		Address Redacted					
Harlin Dean		Address Redacted					
Harold G. Morris & Lana K Morris JT WROS TOD		Address Redacted					
Harold King		Address Redacted					
Hector Romero		Address Redacted					
Helen Mackinnon		Address Redacted					

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Hob21, LLC		2200 Abbott Drive		Carter Lake	IA	51510	
Howard Roberts		Address Redacted					
Huairuo Zhang		Address Redacted					
Hub-and-Mantor Construction, Inc	Attn: Kenny J. Mantor	43000 IH 10 West		Boerne	TX	78006	
Humphries Family 2005 Rev Trust, Richard K.		Address Redacted					
Humphries III, TTEE Alissa Humphries, TTEE		Address Redacted					
Indie Pop LLC	Attn: Joshua F. Andriano	2307 Bancroft Avenue		Los Angeles	CA	90039	
Ira Fbo, Richard R Ballentine		Address Redacted					
IRA FBO Kathleen Delate	c/o Global Wealth Management	Attn: Brittani N. Miller	611 Wilson Ave, Ste 4C	Pocatello	ID	83201	
IRA FBO Kathleen Delate		Address Redacted					
IRA FBO Lauren Carmel		Address Redacted					
IRA FBO Robert W Bloxham	c/o Global Wealth Management or IFG	Attn: Brittani N Miller	611 Wilson Ave. Ste 4C	Pocatello	ID	83201	
IRA FBO Robert W Bloxham		Address Redacted					
Jack H Althausen		Address Redacted					
Jake Eaton		Address Redacted					
Jamal Yaghini		Address Redacted					
James Pitcher		Address Redacted					
Jan Haas		Address Redacted					
Janes H & Rhonda Fuller		Address Redacted					
Janice L. Kelly		Address Redacted					
Jarvis Hollingsworth	c/o Core Scientific, Inc.	Attn: Board of Directors Member	210 Barton Springs Rd, Ste 300	Austin	TX	78704	
Jason Walters + Nicole Walters [Jason Walters & Nicole Walters JTWRos]		Address Redacted					
Jeffrey O'Rear		Address Redacted					
Jeffrey Paoletti		Address Redacted					
Jennifer Duffy		Address Redacted					
Jeremy Schiffman		Address Redacted					
Jerry L Wender IRA		Address Redacted					
Jesse Aguirre		Address Redacted					
Joey Lamielle		Address Redacted					
John B Quinn		Address Redacted					
John B. Quinn		Address Redacted					
John Badger Quinn	c/o Quinn Emanuel Urquhart & Sullivan, LLP	865 S Figueroa Street 10th Floor		Los Angeles	CA	90017	
John C. Rice		Address Redacted					
John F Spence	XMS Capital	321 N Clark St, Ste 2440		Chicago	IL	60654	
John O'Neill		Address Redacted					
John Scott Black		Address Redacted					
John Spence	XMS Capital Partners	321 N Clark St, Ste 2440		Chicago	IL	60654	
Jonathan Barrett		Address Redacted					
Joseph Daniels		Address Redacted					
Joshua Adler		Address Redacted					
Joyce K Jennings		Address Redacted					
Judson Clements		Address Redacted					
Justin Kalb Trustee of the Justin B Kalb Trust		Address Redacted					
Justin Kalb Trustee of the Justin B. Kalb Trust	c/o JK Legal & Consulting, LLC	5670 Wynn Road		Las Vegas	NV	89118	
Kareem Rofoo		Address Redacted					
Kary Schulte		Address Redacted					
Kathleen Delate	c/o Global Wealth Management	Attn: Brittani N. Miller	611 Wilson Ave, Ste 4C	Pocatello	ID	83201	
Kathleen Delate		Address Redacted					
Kelly Jans		Address Redacted					
Ken Link		Address Redacted					
Kevin B Kroeger Trust		Address Redacted					
Kevin Earl Coker		Address Redacted					
Kevin Lennon Thomas		Address Redacted					
Kevin T Conroy		Address Redacted					
Kevin Young		Address Redacted					
Khannan Athreya		Address Redacted					
Kn Gen2 LLC		Address Redacted					
Kneeland Youngblood	c/o Pharos Capital Group, LLC	3889 Maple Avenue, Suite 400		Dallas	TX	75219	
Kneeland Youngblood	c/o Scheef & Stone LLP	500 North Akard St, Suite 2700		Dallas	TX	75201	
Kneeland Youngblood	c/o Scheef & Stone, LLP	Attn: Peter C. Lewis	500 North Akard St., Suite 2700	Dallas	TX	75201	
Laura E Caton		Address Redacted					

**Exhibit C**

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Name	Attention	Address 1	Address 2	City	State	Zip	Country
Lauren Faerman		Address Redacted					
Lawrence Paschetti		Address Redacted					
Leonid Frid		Address Redacted					
LML Services, LLC dba FlowTx	c/o Law Offices of William B. Kingman, P.C.	Attn: William B. Kingman	3511 Broadway	San Antonio	TX	78209	
Logix Fiber Networks	c/o Logix Billing	Attn: Monique Sampson	2950 N Loop West 10th Floor	Houston	TX	77092	
Lone Star Corporation		2222 West 42nd Stret		Odessa	TX	79764	
Ludmila Krikun		Address Redacted					
M & S Patterson, Inc	c/o DFW Breakroom Vending	2560 King Arthur Blvd	Suite 124-127	Lewisville	TX	75056	
Madhavi Latha Idamakanti		Address Redacted					
Magdalena Catalano		Address Redacted					
Mark Andrew Engler		Address Redacted					
Mark Engler		Address Redacted					
MARK ENGLER jr		Address Redacted					
Mark William Young		Address Redacted					
Marnoy Interests, Ltd d/b/a OP	Attn: Rachael L. Smiley, FBFK	2500 Dallas Parkway	Suite 600	Plano	TX	75093	
Marnoy Interests, Ltd d/b/a OP		10030 Bent Oak Drive		Houston	TX	77040	
Marshea Denise Lewis		Address Redacted					
MassMutual Asset Finance LLC	Attn: John Young	Two Hampshire Street, Suite 101		Foxborough	MA	02035-2950	
MassMutual Asset Finance LLC	Attn: John Young Senior Vice President	Two Hampshire Street, Suite 101		Foxborough	MA	02035	
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean, Esq.	One Federal Street 20th Floor	Boston	MA	02110	
Matthew Johnson		Address Redacted					
Maximo Garcia		Address Redacted					
McDermott Will & Emery LLP		444 West Lake Street	Suite 4000	Chicago	IL	60606	
McDermott Will and Emery LLP	Attn: Alexandra Catherine Scheibe	1 Vanderbilt Ave		New York	NY	10017	
Meridian Equipment Finance, LLC	c/o Saldutti Law Group	Attn: Rebecca K. McDowell	1040 Kings Highway N, Suite 100	Cherry Hill	NJ	08034	
Michael Bros	c/o Core Scientific, Inc.	Attn: Senior Vice President, Finance	210 Barton Spring Rd, Ste 300	Austin	TX	78704	
Michael Silbergleid		Address Redacted					
Michelle Carlson		Address Redacted					
Microsoft Corporation	Attn: Patrick Gogerty	One Microsoft Way		Redmond	WA	98052	
Microsoft Corporation	c/o Fox Rothschild LLP	Attn: David P. Papiez	1001 4th Ave Suite 4400	Seattle	WA	98154	
Milos Core LLC	Attn: Scott Packman	1981 Marcus Avenue, Ste. E117		Lake Success	NY	11042	
Milos Core LLC	Eric Sadkin	1981 Marcus Avenue	Suite E117	Lake Success	NY	11042	
Mitchell Edwards	c/o Ervin Cohen & Jessup LLP	Attn: Byron Z. Moldo	9401 Wilshire Boulevard, Twelfth Floor	Beverly Hills	CA	90212	
MK Marlow Company, LLC	Attn: Mark Marlow	16116 College Oak		San Antonio	TX	78249	
Moms Hidden Treasure		Address Redacted					
	c/o Condon Tobin Sladek Thornton Nerenberg PLLC	Attn: Stuart L. Cochran	8080 Park Lane, Suite 700	Dallas	TX	75231	
Morgan Hoffman		Attn: Phillip Kim, Laurence Rosen & Joshua Baker	275 Madison Ave., 40th Fl.	New York	NY	10016	
Morgan Hoffman	c/o The Rosen Law Firm, P.A.			New York	NY	10178	
Morgan, Lewis & Bockius LLP	Attn: Craig A. Wolfe	101 Park Avenue		Seattle	WA	98104	
Moss Adams LLP	Attn: Findley Oliver Gillespie	999 Third Ave	Ste 2800	The Woodlands	TX	77380	
MP2 Energy Texas LLC d/b/a Shell Energy Solutions	c/o MP2 Energy LLC (a Shell Subsidiary)	21 Waterway Avenue, Suite 450					
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Tres Gibbs	1221 Lamar Street 16th Floor Four Houston Center	Houston	TX	77010	
Mrs. Maria F. Gayo		Address Redacted					
Murphy & Grantland, P.A.	Attn: Anthony W. Livoti	4406-B Forest Drive	PO Box 6648	Columbia	SC	59206	
Nashville - Home		Address Redacted					
Nazeer Sulaiman		Address Redacted					
Neal Goldman	c/o Scheef & Stone, LLP	Attn: Peter C. Lewis	500 North Akard St., Suite 2700	Dallas	TX	75201	
Neal Goldman		Address Redacted					
Neso Investment Group Ltd	Attn: Jennifer Kanold & Cristina Kriete Avila	901 Ponce de Leon Blvd	Suite 701	Miami	FL	33134	
Nolan Hart		Address Redacted					
North Star Leasing, A Division Of Peoples Bank	Attn: Michael Major, Collections Manager	PO Box 4505		Burlington	VT	05406	
North Star Leasing, a Division of Peoples Bank	Attn: Stephen W. Sather	7320 N. MoPac Expwy., Suite 400		Austin	TX	78731	
Northern States Power Minnesota dba Xcel Energy	c/o Bankruptcy Department	PO Box 9477		Minneapolis	MN	55484	
Novo Construction, Inc.	Attn: Christina Fonseca	608 Folsom Street		San Francisco	CA	94107	
Oak Hill Capital, LLC	Attn: Gordon Glade	PO Box 423		Grand Island	NE	68802	
OIP SPV Core Scientific	Matt McMahon	31 Hudson Yards	Suite #51	New York	NY	10001	
Oip Spv Cs	Attn: Matt McMahon	31 Hudson Yards Suite #51		New York	NY	10001	
Oregon Department of Revenue	Attn: Bonnie Chisman, Bankruptcy	955 Center St NE		Salem	OR	97301-2555	
ORGDEV Limited	Attn: Sam Elmore	20564 Gerald Cliff Dr NE		Indianola	WA	98342	
Orville G. Carbough		Address Redacted					

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Patrick M. O'Brien and Trish J. O'Brien	c/o McIlrath & Eck LLC	Attn: Tanya Burns Address Redacted	3325 Smokey Point Dr, Suite 201	Arlington	WA	98223	
Paul Dabbar		Address Redacted					
Paul Gaynor		Address Redacted					
Perry G. Cabot		Address Redacted					
Peter Engler		Address Redacted					
Philip Alessi Jr.		Address Redacted					
Philip Suhr		Address Redacted					
Pradeeban Kathiravelu		Address Redacted					
Preethi Prasad		Address Redacted					
Quinn Emanuel Urquhart & Sullivan LLP	Attn: Asher Griffin	300 West 6th St, Suite 2010		Austin	TX	78701	
Ramesh Reddy Pothireddy		Address Redacted					
Randi Rigoff		Address Redacted					
Randi Rigoff		Address Redacted					
Richard Cornelison		Address Redacted					
Richard D Naylor and Beth S Naylor		Address Redacted					
Richard H Rupp Family Trust		Address Redacted					
Richard K Humphries III		Address Redacted					
Richard Murphy		Address Redacted					
Robert Ian Presser		Address Redacted					
Robert O Remien 1997 Trust		Address Redacted					
Robert Sklodowski Jr		Address Redacted					
Roy and Suzanne Ray		Address Redacted					
Roy Anthony Shabla		Address Redacted					
Russell Cann	c/o Core Scientific Inc	Attn: Executive Vice President, Client Services	210 Barton Spring Road, Suite 300	Austin	TX	78704	
Samantha J Bieber		Address Redacted					
Sammy Michael		Address Redacted					
Samuel Miceli		Address Redacted					
Sandra Hudson		Address Redacted					
Sandra J Taylor		Address Redacted					
Sara Alexis Wall		Address Redacted					
Sarabjeet Singh		Address Redacted					
Scott A. McLellan		Address Redacted					
Scott Friedman		Address Redacted					
Scott Widham		Address Redacted					
Scott Windham		Address Redacted					
Sean Stenger		Address Redacted					
Sergio Abbud		Address Redacted					
Shakirudeen Bello		Address Redacted					
Sheri Ann Azoulay		Address Redacted					
Sphere 3D Corp.	Attn: Patricia Trompeter, Karen Sadowski	243 Tresser Blvd, 17th Fl		Stamford	CT	06901	
		Attn: Timothy A. ("Tad") Davidson II, Ashley L. Harper	600 Travis Street, Suite 4200	Houston	TX	77002	
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP						
Sphere 3D Corp.	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	7 Times Square	New York	NY	10036	
Srinivasan C Ramaswamy		Address Redacted					
Stephanie D Gilroy		Address Redacted					
Steve De Albuquerque		Address Redacted					
Steven Andrews		Address Redacted					
Steven J Kleber		Address Redacted					
Sumanth Molakala		Address Redacted					
Summit Electric Supply Company, Inc.	Attn: Scott R. Huete	201 St. Charles Ave	Suite 4400	New Orleans	LA	70170	
Sunjay Singh		Address Redacted					
Sunnyside Consulting and Holdings Inc		Address Redacted					
SunnySide Consulting and Holdings, Inc.		Address Redacted					
Sunshine 511 Holdings	Attn: Evan Rapoport	105 S Narcissus Ave	Suite 701	West Palm Beach	FL	33401	
Suzanna P Azoulay		Address Redacted					
T. Michael Glenn Trust		Address Redacted					
Talya Lerman		Address Redacted					
Taylor M Singleton		Address Redacted					
Tenaska Power Services Co	c/o Ross, Smith, & Binford, PC	Attn: Jason Binford	2003 N Lamar Blvd, Ste 100	Austin	TX	78705	
Tenaska Power Services Co.	Attn: Mark Joseph Holler	300 E John Carpenter Fwy	Ste 1100	Irving	TX	75062	
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	2003 N. Lamar Blvd. Suite 100	Austin	TX	78705	
Texas Capitalization Resource Group, Inc.	c/o The Crockett Firm	Attn: Craig M. Crockett	5201 Camp Bowie Blvd, Suite 200	Fort Worth	TX	76107	

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Texas Comptroller of Public Accounts on behalf of the State of Texas and Local Sales Tax Jurisdictions	c/o Office of the Attorney General	Attn: Catherine L. Coy Bankruptcy & Collections Division	PO Box 12548, MC-008	Austin	TX	78711	
The City of Denton, Texas [City of Denton, a Texas Home-Rule Municipal Corporation; City of Denton, a Texas Municipal Corporation; City; Denton]	c/o Haynes and Boone, LLP	Attn: Martha Wyrick	2801 N Harwood Street Suite 2300	Dallas	TX	75201	
The Robert & Michaeline Pajor Family Trust	Ballentine Partners	230 Third Ave		Waltham	MA	02451	
The Robert & Michaeline Pajor Family Trust		Address Redacted					
The Sims Family Living Trust [Jason Sims, Katie Sims]		Address Redacted					
The William R. Guthy Separate Property Trust		Address Redacted					
Theresa Naso		Address Redacted					
Thomas Cameron		Address Redacted					
Thomas E. English		Address Redacted					
Thomas E. Sebrell II		Address Redacted					
Thomas J. Heinz & Mary Heinz JT TEN		Address Redacted					
Thomas Michael Tulien		Address Redacted					
Todd Becker		Address Redacted					
Todd DuChene	c/o Core Scientific, Inc.	Attn: President and Chief Legal Officer	210 Barton Springs Road, Suite 300	Austin	TX	78704	
Todd Levy		Address Redacted					
Todd M. DuChene	c/o Core Scientific, Inc.	210 Barton Spring Road, Ste 300		Austin	TX	78704	
Tony Kha		Address Redacted					
Transition Equity Partners, LLC		58 Indian Hill Road		Winnetka	IL	60093	
Tricia Larremore		Address Redacted					
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	355 South Grand Avenue, Suite 100	Los Angeles	CA	90071-1560	
Trinity Mining Group, Inc.	c/o Howley Law PLLC	Attn: Tom A. Howely	711 Louisiana Street, Ste. 1850	Houston	TX	77002	
Troy Bennington		Address Redacted					
Truckload Connections	Attn: Don Cherry	3270 Hampton Ave		Saint Louis	MO	63139	
Tyler Effertz		Address Redacted					
Tyler Humphries		Address Redacted					
U.S. Bank National Association, as Note Agent and Collateral Agent for the April Secured Notes	c/o Paul Hastings LLP	Attn: Kris Hansen, Sayan Bhattacharyya, Kenneth Pasquale, Erez E. Gilad & Joanne Lau	200 Park Avenue	New York	NY	10166	
U.S. Bank National Association, as Note Agent and Collateral Agent for the April Secured Notes	c/o Shipman & Goodwin LLP	Attn: Kathleen LaManna	One Constitution Plaza	Hartford	CT	06103-1919	
U.S. Bank National Association, as Note Agent and Collateral Agent for the August Secured Notes	c/o Shipman & Goodwin	Attn: Kathleen LaManna	One Constitution Plaza	Hartford	CT	06103	
Vanisha Goodman Coker		Address Redacted					
Velma Joy Drayton		Address Redacted					
Vibhor JAIN		Address Redacted					
Vince TeRonde		Address Redacted					
Vincenzo Moliterni		Address Redacted					
Wade Slough		Address Redacted					
Wendell Chumbley		Address Redacted					
Wesley Tang		Address Redacted					
Wesley Vandever Magness		Address Redacted					
Wessely-Thompson Hardware, Inc.	Attn: Sheryl McCawley	102 Interloop Rd.		San Antonio	TX	78216	
William E Fuoss		Address Redacted					
William Murray		Address Redacted					
WS-Oaxaca LLC	Attn: Jared Kahn	9205 West Russell Road, Suite 240		Las Vegas	NV	89148	
WS-Oaxaca LLC	Attn: Weston Adams	4129 W. Cheyenne Ave, Suite A		North Las Vegas	NV	89032	
WS-Oaxaca LLC	c/o JK Legal & Consulting, LLC	Attn: Jared Kahn	9205 West Russell Road, Suite 240	Las Vegas	NV	89148	
WS-Oaxaca, LLC	Attn: Weston Aams	4129 W. Cheyenne Ave, Suite A		North Las Vegas	NV	89032	
Xms Core Convert Holdings LLC	Attn: John McGarry	321 N. Clark Street, Suite 2440		Chicago	IL	60654	
XMS Core Convert Holdings LLC	c/o Kirkland & Ellis LLP	Attn: Steven N. Serajeddini & Simon Briefel	601 Lexington Avenue	New York	NY	10022	
XMS Holdings LLC	Attn: John McGarry, General Counsel	321 N Clark Street Suite 2440		Chicago	IL	60654	
XMS XPDI Sponsor Holdings LLC	Attn: John McGarry	321 North Clark Street	Suite 2440	Chicago	IL	60654	
Yijun Tao		Address Redacted					

## **Exhibit D**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
<b>CORE SCIENTIFIC, INC., et al.,</b>	§	
	§	<b>Case No. 22-90341 (CML)</b>
	§	
	§	<b>(Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	§	
	§	
	§	

**NOTICE OF THE DEBTORS' FIRST OMNIBUS CLAIMS OBJECTION**

**THIS IS AN OBJECTION TO YOUR CLAIM** (the "Objection"). THE OBJECTING PARTY IS ASKING THE COURT TO DISALLOW OR MODIFY THE CLAIM THAT YOU FILED IN THESE BANKRUPTCY CASES. YOU SHOULD IMMEDIATELY CONTACT THE OBJECTING PARTY TO RESOLVE THE DISPUTE. IF YOU DO NOT REACH AN AGREEMENT, YOU MUST FILE A RESPONSE TO THIS OBJECTION WITHIN THIRTY (30) DAYS AFTER THE OBJECTION WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE OBJECTION IS NOT VALID. IF YOU DO NOT FILE A RESPONSE WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU, YOUR CLAIM MAY BE DISALLOWED OR MODIFIED WITHOUT A HEARING.

**REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.**

**THIS OBJECTION SEEKS TO DISALLOW OR MODIFY CERTAIN CLAIMS. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIM(S) ON SCHEDULES 1 THROUGH SCHEDULE 9 TO THE ORDER FILED WITH THIS OBJECTION.**

**Important Information Regarding the Objection**

Grounds for the Objection. By the Objection, the Debtors are seeking to [disallow, modify, or reclassify] your claim(s) listed in the schedule attached hereto on the grounds that your

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors' service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

claim(s) [is/are] [●].<sup>2</sup> The claim(s) subject to the First Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

Objection Procedures. On May 18, 2023, the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) entered an order (Docket No. 899) approving procedures for filing and resolving objections to Claims asserted against the Debtors in these chapter 11 cases (the “**Objection Procedures**”). A copy of the Objection Procedures is included with this notice as Exhibit A. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

### Resolving the Objection

Parties Required to File a Response. If you disagree with the Omnibus Objection filed with respect to your claim, you must file a response (each, a “**Response**”) with the Court by 5:00 p.m. (prevailing Central Time) on December 22, 2023. Please review the Objection Procedures to ensure your response to the Omnibus Objection, if any, is timely and correctly filed.

Response Contents. Each Response must contain the following (at a minimum):

- (a) caption stating the name of the Court, the names of the Debtors, the case number, and the Omnibus Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims register;
- (b) a concise statement setting forth the reasons why the Court should not grant the objection with respect to such claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection; and
- (c) the following contact information for the responding party:
  - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant’s attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the

---

<sup>2</sup> **Note to Draft to Stretto:** The First Omnibus Objection includes objections relating to: amended, an exact duplicate, a beneficial holder duplicate, filed against multiple debtors, filed against the wrong debtor, a late filed claim, filed with insufficient documentation, should be an equity proof of interest or was filed based on the wrong priority under the Bankruptcy Code.

Response, if any; or

- (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the objection on the claimant's behalf.

**Failure to Respond.** Absent reaching an agreement with the Debtors resolving the objection to a claim (as described in the Objection Notice), failure to timely file a Response as set forth herein may result in the Court granting the Omnibus Objection, without further notice or hearing. Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

**Hearing.** If a Response is timely filed, the Court will hold an initial hearing. The initial hearing will be non-evidentiary and used as a scheduling conference. Failure to appear at the initial hearing may result in the summary disposition of the objection.

**Discovery.** If either the Debtors or the claimant determine that discovery is necessary in advance of a Hearing on an Omnibus Objection, such party will serve a notice on the other party and its counsel of record (if any) that a scheduling order with respect to the Omnibus Objection will be requested at the Hearing. Such notice may be incorporated into the agenda for the Hearing, or may be provided by separate notice.

### **Additional Information**

**Questions or Information.** Copies of these procedures, the Motion, the Proposed Order or any other pleadings filed in these chapter 11 cases are available at no cost at <https://cases.stretto.com/corescientific>. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov/bankruptcy>. Please do not contact the Court to discuss the merits of any Claim or any Omnibus Objection filed with respect thereto.

**Reservation of Rights**

**NOTHING CONTAINED IN ANY OMNIBUS OBJECTION OR OBJECTION NOTICE SHALL BE DEEMED: (A) AN ADMISSION AS TO THE AMOUNT OF, BASIS FOR, OR VALIDITY OF ANY CLAIM AGAINST THE DEBTORS UNDER THE BANKRUPTCY CODE OR OTHER APPLICABLE NONBANKRUPTCY LAW; (B) AN AGREEMENT OR OBLIGATION TO PAY ANY CLAIMS; (C) AN IMPAIRMENT OR WAIVER OF THE DEBTORS' OR ANY OTHER PARTY IN INTEREST'S RIGHT TO DISPUTE ANY CLAIM AGAINST, OR INTEREST IN, THE DEBTORS, THEIR PROPERTY OR ESTATES; (D) A WAIVER OF THE DEBTORS' OR ANY OTHER PARTY IN INTEREST'S RIGHTS UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW; (E) A REQUEST OR AUTHORIZATION TO ASSUME ANY PREPETITION AGREEMENT, CONTRACT, OR LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; OR (F) PREJUDICIAL TO THE RIGHTS OF THE DEBTORS TO ASSERT OR BRING INDIVIDUALIZED OBJECTIONS TO CLAIMS ON ANY BASIS.**

Dated: November 22, 2023  
Houston, Texas

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP  
Alfredo R. Pérez (15776275)  
Clifford W. Carlson (24090024)  
700 Louisiana Street, Suite 1700  
Houston, Texas 77002  
Telephone: (713) 546-5000  
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Email: [Clifford.Carlson@weil.com](mailto:Clifford.Carlson@weil.com)

-and-

WEIL, GOTSHAL & MANGES LLP  
Ray C. Schrock (admitted *pro hac vice*)  
Ronit J. Berkovich (admitted *pro hac vice*)  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Email: [Ray.Schrock@weil.com](mailto:Ray.Schrock@weil.com)  
[Ronit.Berkovich@weil.com](mailto:Ronit.Berkovich@weil.com)

*Attorneys for Debtors  
and Debtors in Possession*

**Exhibit A**

**The Objection Procedures**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
<b>CORE SCIENTIFIC, INC., et al.,</b>	§	
	§	<b>Case No. 22-90341 (DRJ)</b>
	§	
	§	<b>(Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	§	
	§	

**PROCEDURES FOR FILING OMNIBUS CLAIMS OBJECTIONS**

1. Grounds for Omnibus Objections. In addition to those grounds expressly set forth in Bankruptcy Rule 3007(d), the Debtors<sup>2</sup> may file omnibus objections (each, an “**Omnibus Objection**”) to Claims on the grounds that such claims, in part or in whole:
  - (a) fail to specify the asserted claim amount (other than “unliquidated”);
  - (b) seek recovery of amounts for which the Debtors are not liable;
  - (c) are satisfied by payment in full or in part on account of such Claim from a party that is not a Debtor, including one or more of the Debtors’ insurers;
  - (d) are incorrectly or improperly classified under the Bankruptcy Code or under any chapter 11 plan;
  - (e) are filed against non-Debtors or are filed against multiple Debtors;
  - (f) fail to specify a Debtor against which the Claim is asserted;
  - (g) are disallowed pursuant to, or asserted in an amount, priority, or on terms that are otherwise inconsistent with the Debtors’ confirmed chapter 11 plan;
  - (h) are disallowed pursuant to section 502 of the Bankruptcy Code; or

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

- (i) fail to sufficiently specify the basis for the Claim or provide sufficient supporting documentation therefor.

2. Form of Omnibus Objection. Each Omnibus Objection will be numbered consecutively, regardless of basis.

3. Supporting Documentation. In accordance with Bankruptcy Local Rule 3007-1, each Omnibus Objection must include an affidavit or declaration signed by a person with personal knowledge supporting the objection.

4. Claims Exhibits. An exhibit listing the Claims that are subject to the particular Omnibus Objection will be attached thereto. Each exhibit will include only the Claims to which there is a common basis for the objection. Claims for which there is more than one basis for the objection will be referenced on each exhibit applicable thereto. Including an Omnibus Objection on one exhibit will not constitute a waiver of the Debtors' right to object to the Claim on an additional basis or bases. The exhibits will include, without limitation, the following information alphabetized by claimant:

- (a) the Claims that are the subject of the Omnibus Objection and, if applicable, the Proof of Claim number or schedule number related thereto from the Claims register;
- (b) the asserted amount of the claim;
- (c) the grounds for the objection;
- (d) a cross-reference to the section of the Omnibus Objection discussing such claim; and
- (e) other information, as applicable, including: (i) the proposed classification of Claims the Debtors seek to reclassify; (ii) the claim amounts of Claims the Debtors seek to reduce; or (iii) the surviving claim amount, if any, of claimants affected by the Omnibus Objection.

5. Objection Notice. Each Omnibus Objection will be accompanied by an objection notice, substantially in the form annexed to the Order as Exhibit 2

(the “**Objection Notice**”), which will:

- (a) adequately describe the nature of the objection;
- (b) inform creditors that their rights may be affected by the objection;
- (c) describe the procedures for filing a written response (each, a “**Response**”), to the objection, including all relevant dates and deadlines related thereto;
- (d) identify the hearing date, if applicable, and related information;
- (e) include an exhibit listing the names of all creditors that are subject to the Omnibus Objection, along with reference to the particular exhibits of the Omnibus Objection on which their Claims are listed; and
- (f) describe how copies of Proofs of Claim, the Omnibus Objection, and other pleadings filed in the chapter 11 cases may be obtained.

6. Notice and Service. Each Omnibus Objection will be filed with the Court and served electronically using the Court’s electronic filing system. Each Omnibus Objection (along with a copy of the Objection Notice, these Omnibus Procedures, and the Withdrawal Form) will be mailed to each claimholder that is subject to such objection.

7. Omnibus Claims Objection Hearings. Each Omnibus Objection may be set for a hearing no less than thirty (30) days after service of the Omnibus Objection (each, a “**Hearing**”), unless the Court orders otherwise. In the applicable Debtor’s discretion, each Omnibus Objection may be filed either (i) with a Hearing date already scheduled in coordination with the Court or (ii) filed without a Hearing date with the intent of scheduling a Hearing date in the event one or more Responses are filed. Hearings will be conducted according to Bankruptcy Local Rule 3007-1(d) such that, unless otherwise ordered by the Court or by consent of the parties, the initial Hearing will be non-evidentiary and used as a scheduling conference. Adjournments or continuances of claim objections Hearings must either (i) be agreed or reflected in a claims objection hearing agenda that is filed at least twenty-four (24) hours prior to the scheduled Hearing or (ii) ordered by the Court on motion of any party. If a subsequent Hearing is

necessary, the Debtor shall file with the Court and serve on the affected claimant(s) a notice of the subsequent Hearing (the date of which shall be determined in consultation with the affected claimant(s) or announced on the record).

8. Entry of an Order Without a Hearing. For Claims subject to an Omnibus Objection for which no Response is filed, the Court may enter an order granting the Omnibus Objection with respect to such claim. Notwithstanding the foregoing, nothing in these procedures shall prejudice the Debtors' right to seek entry of an order sustaining the Omnibus Objection as to any or all Claims contained therein pursuant to Section "Q" the Complex Case Rules.

9. Contested Matter. Each claim subject to an Omnibus Objection and the Response thereto shall constitute a separate contested matter as contemplated by Bankruptcy Rule 9014, and any order entered by the Court will be deemed a separate order with respect to such claim. The Debtors may, in their discretion and in accordance with other orders of this Court, a chapter 11 plan of reorganization, and the provisions of the Bankruptcy Code and Bankruptcy Rules, settle the amount and validity of such contested Claims without any further notice to, or action, order, or approval of, the Court.

#### **Responses to Omnibus Objections**

10. Parties Required to File a Response. Any party who disagrees with an Omnibus Objection is required to file a Response in accordance with the procedures set forth herein. If a claimant whose claim is subject to an Omnibus Objection does not file a Response in compliance with the procedures below, the Court may grant the objection with respect to such claim without further notice to the claimant.

11. Response Contents. Each Response must contain the following (at a minimum):

- (a) a caption stating the name of the Court, the names of the Debtors, the case number, and the Omnibus Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims

register;

- (b) a concise statement setting forth the reasons why the Court should not grant the objection with respect to such claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection; and
- (c) the following contact information for the responding party:
  - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
  - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the objection on the claimant's behalf.

12. Filing of the Response. A Response will be deemed timely only if it is filed with the Court not later than the day that is thirty (30) calendar days from the date the Omnibus Objection is served.

13. Discovery. If either the Debtors or the claimant determines that discovery is necessary in advance of a Hearing on an Omnibus Objection, such party will serve a notice on the other party and its counsel of record (if any) that a scheduling order with respect to the Omnibus Objection will be requested at the Hearing. Such notice may be incorporated into the agenda for the Hearing, or may be provided by separate notice.

14. **Failure to Respond. Absent reaching an agreement with the Debtors resolving the objection to a claim (as described in the Objection Notice), failure to timely file a Response as set forth herein may result in the Court granting the Omnibus Objection, without further notice or hearing.** Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

15. Reply to a Response. The Debtors shall be permitted to file a reply to any Response no later than two (2) business days before the Hearing with respect to the relevant

Omnibus Objection.

**Miscellaneous**

16. Additional Information. Copies of these procedures, the Motion, the Proposed Order or any other pleadings filed in these chapter 11 cases are available at no cost at <https://cases.stretto.com/corescientific>.

17. **RESERVATION OF RIGHTS.** **NOTHING CONTAINED HEREIN SHALL BE DEEMED:** (A) AN ADMISSION AS TO THE AMOUNT OF, BASIS FOR, OR VALIDITY OF ANY CLAIM AGAINST THE DEBTORS UNDER THE BANKRUPTCY CODE OR OTHER APPLICABLE NONBANKRUPTCY LAW; (B) AN AGREEMENT OR OBLIGATION TO PAY ANY CLAIMS; (C) AN IMPAIRMENT OR WAIVER OF THE DEBTORS' OR ANY OTHER PARTY IN INTEREST'S RIGHT TO DISPUTE ANY CLAIM AGAINST, OR INTEREST IN, THE DEBTORS, THEIR PROPERTY OR ESTATES; (D) A WAIVER OF THE DEBTORS' OR ANY OTHER PARTY IN INTEREST'S RIGHTS UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW; (E) A REQUEST OR AUTHORIZATION TO ASSUME ANY PREPETITION AGREEMENT, CONTRACT, OR LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; OR (F) PREJUDICIAL TO THE RIGHTS OF THE DEBTORS TO ASSERT OR BRING INDIVIDUALIZED OBJECTIONS TO CLAIMS ON ANY BASIS.